Income

Name			
Weekly [] Monthly []	Use monthly or weekly throughout		
WAGES (£)			
Clients earnings			
Partners earnings			
TOTAL A			
BENEFITS			
Attendance Allowance (AA)			
Carers Allowance (CA)			
Child Benefit (CB)			
Child Tax Credit (CTC)			
Working Tax Credit (WTC)			
Council Tax Support (CTS)			
DLA or PIP – Care/Daily Living			
DLA or PIP - Mobility			
Housing Benefit (HB)			
Incapacity Benefit (IB) / ESA			
Income Support (IS)			
Industrial Injuries Disablement Benefit (IIDB)			
Maternity Allowance (MA)			
Jobseekers Allowance (JSA)			
State Retirement Pension (SRP)			
Guarantee Pension Credit (GPC)			
Savings Pension Credit (SPC)			
Severe Disablement Allowance (SDA)			
Statutory Maternity / Paternity / Adoption Pay			
Statutory Sick Pay (SSP)			
Universal Credit (UC)			
War / Armed Forces benefits/payments			
Widows / Bereavement benefits			
TOTAL B OCCUPATIONAL PENSION			
Client			
Partner			
TOTAL C			
OTHER INCOME			
Maintenance / Child Support			
Income from Lodgers / non-dependents			
Other			
TOTAL D			
TOTAL INCOME A+B+C+D			
SAVINGS			
TESSA / ISA			
Higher rate deposit			
Building Society accounts			
Other			
TOTAL SAVINGS			

Expenditure

HOUSING COSTS	£	£ ARREARS	TRAVEL TO	£
Rent			Work	
Rent Arrears			School	
Council Tax			Shopping	
Council Tax Arrears			Other	
Service charges			TOTAL D	
Repairs			CAR	
Water charges			Road Tax	
Contents insurance			Insurance	
Life assurance			Petrol / oil	
Other			MOT	
TOTAL A			Service	
			Motability	
FUEL			TOTALE	
Gas			HOUSEKEEPING	
Electricity			Food	
Coal			Cleaning / Toiletries	
Oil			Clothing / Footwear	
Calor Gas			Childcare	
Other			Nappies	
TOTALB			Laundry /Dry cleaning	
OTHER ITEMS			Pet Food / Vet	
Telephone			Papers / Magazines	
Mobile Phone			Cigarettes	
Broadband			Alcohol	
TV licence			Children's pocket money	
Bundle (TV /Sat/ broadband)			School Meals	
Maintenance/ Child Support			School expenses	
Health expenses			Haircuts	
Private Pension			Dentist / Prescriptions	
HP / conditional sale			Glasses	
Loans			Cinema	
Overdraft/Credit/store card			Pubs / outings	
Other (e.g. HMRC ovpt)			Lottery	
Other (e.g. HMRC ovpt)			Other (please specify)	
TOTALC				
TOTAL A +B + C				
		SURPLUS OR		
		SHORTFALL		
TOTAL INCOME				
TOTAL EXPENDITURE A - F				
			TOTALE	
TOTAL SAVINGS			TOTAL P. F. F.	
TOTAL DEBTS			TOTAL D + E + F	